

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

SERTA SIMMONS BEDDING LLC, *et al.*,

Debtors.¹

§

§ Chapter 11

§

§ Case No. 23-90020 (DRJ)

§

§ (Jointly Administered)

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dawn Intermediate, LLC (6123); Serta Simmons Bedding, LLC (1874); Serta International Holdco, LLC (6101); National Bedding Company L.L.C. (0695); SERTA SIMMONS BEDDING Manufacturing Company (5743); The Simmons Manufacturing Co., LLC (0960); Dreamwell, Ltd. (2419); SERTA SIMMONS BEDDING Hospitality, LLC (2016); SERTA SIMMONS BEDDING Logistics, LLC (6691); Simmons Bedding Company, LLC (2552); Tuft & Needle, LLC (6215); Tomorrow Sleep LLC (0678); SERTA SIMMONS BEDDING Retail, LLC (9245); and World of Sleep Outlets, LLC (0957). The Debtors' corporate headquarters and service address is 2451 Industry Avenue, Doraville, Georgia 30360.

SERTA SIMMONS BEDDING, LLC, INVESCO
SENIOR SECURED MANAGEMENT, INC.,
CREDIT SUISSE ASSET MANAGEMENT, LLC,
AND BARINGS LLC,

Plaintiffs,

v.

AG CENTRE STREET PARTNERSHIP L.P., AG
CREDIT SOLUTIONS NON-ECI MASTER FUND,
L.P., AG SF MASTER (L), L.P., AG SUPER FUND
MASTER, L.P., SILVER OAK CAPITAL, L.L.C.,
ASCRIBE III INVESTMENTS, LLC, COLUMBIA
CENT CLO 21 LIMITED, COLUMBIA CENT CLO
27 LIMITED, COLUMBIA FLOATING RATE
INCOME FUND, A SERIES OF COLUMBIA
FUNDS SERIES TRUST II, COLUMBIA
STRATEGIC INCOME FUND, A SERIES OF
COLUMBIA FUNDS SERIES TRUST I,
CONTRARIAN CAPITAL FUND I, L.P.,
CONTRARIAN CENTRE STREET PARTNERSHIP,
L.P., CONTRARIAN DISTRESSED DEBT FUND,
L.P., GAMUT CAPITAL SERTA SIMMONS
BEDDING, LLC, LCM XXII LTD., LCM XXIII
LTD., LCM XXIV LTD., LCM XXV LTD., LCM 26
LTD., LCM 27 LTD., LCM 28 LTD., NORTH STAR
DEBT HOLDINGS, L.P., SHACKLETON 2013-III
CLO, LTD., SHACKLETON 2013-IV-R CLO, LTD.,
SHACKLETON 2014-V-R CLO, LTD.,
SHACKLETON 2015-VII-R CLO, LTD.,
SHACKLETON 2017-XI CLO, LTD., Z CAPITAL
CREDIT PARTNERS CLO 2018-1 LTD., AND Z
CAPITAL CREDIT PARTNERS CLO 2019-1 LTD.

Defendants.

Adversary No.: 23-09001 (DRJ)

**FED. R. BANKR. P. 7007.1 CORPORATE DISCLOSURE
STATEMENT OF INVESCO SENIOR SECURED MANAGEMENT, INC.**

Pursuant to Rule 7007.1 of the Federal Rules of Bankruptcy Procedure, Plaintiff Invesco Senior Secured Management, Inc., discloses the following information identifying any parent corporation and any publicly held corporation that owns 10% or more of its stock:

1. Invesco Senior Secured Management, Inc. is an indirect wholly owned subsidiary of Invesco Ltd., which is a publicly held corporation.
2. Invesco Ltd. has no parent company, and based on the most up-to-date information available no publicly traded corporation owns 10 percent or more of Invesco Ltd.'s stock.

Dated: February 8, 2023
Houston, Texas

GIBSON, DUNN & CRUTCHER LLP

/s/ Gregg Costa

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*Counsel for Plaintiff Invesco Senior Secured
Management, Inc.*

Certificate of Service

I certify that on February 8, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Bruce J. Ruzinsky
Bruce J. Ruzinsky